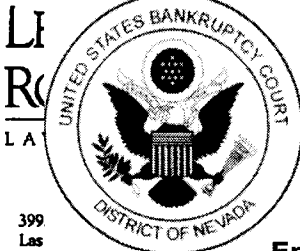


EXHIBIT A



399
Las
Facsimile (702) 949-8321
Telephone (702) 949-8320

Entered on Docket
August 27, 2007

Hon. Linda B. Riegler
United States Bankruptcy Judge

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

STUTMAN, TREISTER & GLATT, P.C.
FRANK A. MEROLA
(CA State Bar No. 136934)
EVE H. KARASIK
(CA State Bar No. 155356)
CHRISTINE M. PAJAK
(CA State Bar No. 217713), Members of
1901 Avenue of the Stars, 12th Floor
Los Angeles, California 90067
Telephone: (310) 228-5600
Facsimile: (310) 228-5788
Email: fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON
(Nevada State Bar No. 002666)
SHLOMO S. SHERMAN
(Nevada State Bar No. 009688)
701 Bridger, Suite 850
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
Facsimile: (702) 471-7435
Email: jshca@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Order re Stipulation for Withdrawal
with Prejudice of Proof of Claim
Number 10725-00150 Filed by Coxey
Living Trust Dtd 12/3/98, Kenneth D.
and Valerie Coxey**

Hearing Date: September 28, 2007
Hearing Time: 1:30 p.m.

**LEWIS
AND
ROCA**
LLP
LAWYERS

The Court having considered the Stipulation for Withdrawal with Prejudice of Proof of Claim Number 10725-00150 Filed by Coxey Living Trust Dtd 12/3/98, Kenneth D. and Valerie Coxey (the ("Stipulation"), and good cause appearing:

IT IS HEREBY ORDERED that the Stipulation is approved.

SUBMITTED BY:

APPROVED BY:

/s/ Rob Charles
SUSAN M. FREEMAN
ROB CHARLES
LEWIS AND ROCA LLP
3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961
Counsel for USACM Liquidating Trust

/s/ Eve Karasik
FRANK A. MEROLA
EVE H. KARASIK
CHRISTINE M. PAJAK, Members of
STUTMAN, TREISTER & GLATT, P.C.
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067

and

APPROVED BY:

CANDACE C. CARLYON
SHLOMO S. SHERMAN
SHEA & CARLYON, LTD.
701 Bridger, Suite 850
Las Vegas, NV 89101
Telephone: (702) 471-7432

KENNETH D. AND VALERIE COXEY
THE COXEY LIVING TRUST
1945 Hidden Meadows Dr.
Reno, NV 89502

*Counsel for the Official Committee of
Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

###

**LEWIS
AND
ROCA**
LLP
ATTORNEYS

The Court having considered the Stipulation for Withdrawal with Prejudice of Proof of Claim Number 10725-00150 Filed by Coxey Living Trust Dtd 12/3/98, Kenneth D. and Valerie Coxey (the ("Stipulation"), and good cause appearing:

IT IS HEREBY ORDERED that the Stipulation is approved.

SUBMITTED BY:

APPROVED BY:

SUSAN M. FREEMAN
ROB CHARLES
LEWIS AND ROCA LLP
3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961

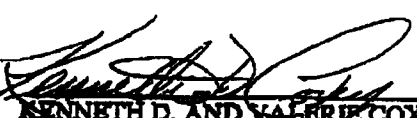
Counsel for USACM Liquidating Trust

FRANK A. MEROLA
EVE H. KARASIK
CHRISTINE M. PAJAK, Members of
STUTMAN, TREISTER & GLATT, P.C.
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067

and

APPROVED BY:

CANDACE C. CARLYON
SHLOMO S. SHERMAN
SHEA & CARLYON, LTD.
701 Bridger, Suite 850
Las Vegas, NV 89101
Telephone: (702) 471-7432


KENNETH D. AND VALERIE COXEY
THE COXEY LIVING TRUST
1945 Hidden Meadows Dr.
Reno, NV 89502

*Counsel for the Official Committee of
Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

###